



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra(E), Mumbai 400 051

October 15, 2025
Sc no. - 18799

Dear Sirs/Madam,

Sub: Allotment of Equity Shares pursuant to the Composite Scheme of Arrangement amongst Tata Motors Limited (“the Company” or “TML” or “Demerged Company” or “Amalgamated Company”), TML Commercial Vehicles Limited (“TMLCV” or “Resulting Company”), and Tata Motors Passenger Vehicles Limited (“TMPV” or “Amalgamating Company”) and their respective shareholders (“Scheme”)

We had, vide our earlier letter bearing reference no. 18764 dated October 1, 2025, intimated about the effectiveness of the Scheme as sanctioned by the Hon’ble National Company Law Tribunal, Mumbai Bench, *vide* its Orders dated August 25, 2025 and September 10, 2025.

In furtherance to the above letter, we would like to inform you that TMLCV has intimated to the Company today, *i.e.*, October 15, 2025 about the following:

- i. Allotment of 3,68,23,31,373 (Three Hundred Sixty-Eight crore Twenty-Three Lakhs Thirty-One Thousand Three Hundred and Seventy-Three Only) fully paid-equity shares of face value of ₹2/- each to the equity shareholders of the Company in the ratio of 1:1 pursuant to the Scheme;
- ii. Cancellation and reduction of the entire pre-Scheme paid-up share capital of TMLCV comprising 5,00,000 (Five Lakh) fully paid-up equity shares of ₹2/- each, which were entirely held by the Company.

Accordingly, in accordance with the Scheme, the Resulting Company has ceased to be a wholly owned subsidiary of the Company effective from October 15, 2025.

TMLCV shall take necessary steps to obtain listing and trading permission of the aforesaid equity shares, as allotted today, from BSE Limited and National Stock of India Limited in due course.

This is for information of the Exchanges and Members.

Yours faithfully,
Tata Motors Passenger Vehicles Limited
(Formerly known as Tata Motors Limited)

Maloy Kumar Gupta
Company Secretary

TATA MOTORS PASSENGER VEHICLES LIMITED

Formerly known as **Tata Motors Limited**
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