



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra(E), Mumbai 400 051

October 9, 2025
Sc no. - 18794

Dear Sirs/Madam,

Sub: Shareholder Communication - Composite Scheme of Arrangement amongst Tata Motors Limited, TML Commercial Vehicles Limited and Tata Motors Passenger Vehicles Limited under Sections 230-232 of the Companies Act, 2013

Please find attached herewith an intimation being sent to the Shareholders of the Company on the captioned subject, the content of which is self-explanatory.

This is also being made available on the Company's website at cars.tatamotors.com.

This is for your information and records.

Yours faithfully,
Tata Motors Limited

Maloy Kumar Gupta
Company Secretary

Encl: as above

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282

www.tatamotors.com CIN L28920MH1945PLC004520



Regd. Office: Bombay House, 24, Homi Mody Street, Mumbai 400 001
Tel.: 91 22 6665 8282; **Email:** inv_rel@tatamotors.com; **Website:** cars.tatamotors.com
CIN: L28920MH1945PLC004520

Dear Shareholders,

Sub: Composite Scheme of Arrangement - Effective Date, Record date and Listing of Shares

We wish to inform you that the Composite Scheme of Arrangement amongst Tata Motors Limited ("the Company" or "TML"), TML Commercial Vehicles Limited ("TMLCV"), and Tata Motors Passenger Vehicles Limited ("TMPV"), along with their respective shareholders ("the Scheme"), as sanctioned by the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench vide Orders dated August 25, 2025 and September 10, 2025, has become effective from October 1, 2025.

The Company has fixed **Tuesday, October 14, 2025**, as the "**Record Date**" to ascertain eligible shareholders of the Company who shall be issued and allotted 1 (one) share (face value of INR 2/- each fully paid up) in TMLCV, for every 1 (one) share (face value of INR 2/- each fully paid up) held in TML by them as on the Record Date (as per Share Entitlement Ratio under the Scheme).

In this context, we would like to bring to your attention, *inter alia*, the following:

- a) In terms of the Scheme, the Commercial Vehicles business undertaking of TML has been demerged into TMLCV and TMPV stands amalgamated with TML. The Scheme is effective from October 1, 2025 and the Appointed Date is July 1, 2025.
- b) TML shall continue to be a listed entity. Pursuant to the Scheme, Tata Motors Limited shall change its name to **Tata Motors Passenger Vehicles Limited** and shall carry on the passenger vehicles business including its investments in Electric Vehicle business and JLR.
- c) TML Commercial Vehicles Limited shall be renamed as **Tata Motors Limited**.
- d) On the Record Date, the share price of TML shall be adjusted to take into account the demerger of the commercial vehicles business, through a price discovery mechanism of the stock exchanges.
- e) Upon finalization of the list of eligible Shareholders of TML, the shares in TMLCV shall be allotted and thereafter, such shares shall be listed on the Stock Exchanges, viz., BSE and NSE.
- f) During the period from the date of allotment of shares by TMLCV upto the date of listing on BSE & NSE thereof, the shares of TMLCV shall not be available for trading on the Stock Exchanges. The process of obtaining Listing and Trading permission generally takes 45-60 days from the date of filling necessary application with Stock Exchanges.

- g) Guidance on 'Cost of Acquisition' of equity shares in TML and equity shares in TMLCV will be communicated to you in due course.

We request you to treat this communication as an advance intimation. All relevant information/details/documents shall be communicated to you by email in due course and the same shall be made available to the Stock Exchanges as well as on the website of both TML and TMLCV.

Should you have any queries or require further assistance, please feel free to contact us at inv_rel@tata motors.com; and we will respond to you as early as possible. Thank You.

For Tata Motors Limited

Sd/-
Maloy Kumar Gupta
Company Secretary
ACS No. 24123